

RNS Number : 5941Y
Scotgold Resources Ltd
06 December 2017



Scotgold Resources Limited

Rights Issue - Extension of Acceptance Period & Online Acceptance Details

Extension of Acceptance Period

Further to the announcement of 13 November 2017 in respect of the Rights Issue, Scotgold Resources Limited (AIM:SGZ) (the "Company" or "Scotgold") advises that the period for acceptance of Entitlement and Acceptance Forms by the Company from Eligible Shareholders has been extended by 7 days. The updated timetable appears below:

Timetable

Lodgement of OIS with ASIC and Announcement of Offer	13 November 2017
Exposure (ASIC review) period ends	21 November 2017
Record Date	21 November 2017
(date for determining entitlements of Eligible Shareholders to participate in the Rights Issue as at 5:00pm (WST))	
(date for determining entitlements of eligible Depository Interest Holders to participate in the Rights Issue as at 6:00pm (GMT))	
Shares marked "ex-rights" by London Stock Exchange	22 November 2017
Offer document dispatched to shareholders	23 November 2017
(expected date of dispatch of Offer document, entitlement acceptance forms)	
Offer and Shortfall Offer Open	23 November 2017
Offer and Shortfall Offer Closing Date*	15 December 2017
for Eligible Shareholders (5.00pm (WST)); and	
for Eligible Depository Interest Holders (11.00am (GMT))	
Shortfall Offer closing date*	17 December 2017
for eligible third parties (5.00pm (WST))	

Result of Rights Issue and total shares in issue Announcement 21 December 2017

Issue date of Securities 27 December 2017

AIM Admission date and CREST accounts credited for Depository Interests (indicative) 29 December 2017

Online Acceptance Details

Scotgold wishes to advise certificated holders of shares, that the offer documents may be reviewed and rights taken up online as set out below:

Shareholders can access Investor Centre at the following address:

<https://www-au.computershare.com/Investor>

To access the entitlement forms:

- Click 'Access a single holding';
- Complete the login page using the SRN/HIN shown on your share certificate;
- Select 'Statements & Documents' to access the application.

If you have any issues accessing the entitlement forms please contact Computershare on: [1300 850 505](tel:1300850505) (inside Australia) and [+61 3 9415 4000](tel:+61394154000) (outside Australia).

Holders of DIs should contact their nominee directly to enquire as to the process for acceptance.

Capitalised terms used but not defined in this announcement are as defined in the Offer Information Statement that has been mailed to Eligible Shareholders and is available on the Company's website www.scotgoldresources.com.

For further information please contact:

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