

RNS Number : 8383Z
 Scotgold Resources Ltd
 15 December 2014



NOTICE UNDER s708AA OF THE ACT

The Company hereby notifies ASX under paragraph 708AA (2) (f) of the Corporations Act 2001 (Cth) (**Act**) that:

- (a) the Company will offer the Shares for issue without disclosure to investors under Part 6D.2 of the Act;
- (b) the Company is providing this notice under paragraph 2(f) of section 708AA of the Act;
- (c) as at the date of this notice the Company has complied with the provisions of Chapter 2M of the Act as they apply to the Company;
- (d) as at the date of this notice the Company has complied with section 674 of the Act;
- (e) as at the date of this notice there is no information of the type referred to in sections 708AA(8) and 708AA(9) of the Act :
 - (i) that has been excluded from a continuous disclosure notice in accordance with the ASX Listing Rules; and
 - (ii) that investors and their professional advisors would reasonably require for the purpose of making an informed assessment of:
 - (A) the assets and liabilities, financial position and performance, profits and losses and prospects of the Company; or
 - (B) the rights and liabilities attaching to the Shares; and
- f) the effect the Rights Issue has had on the control of the Company, and the consequences of that effect, are set out below:

	Nathaniel le Roux	Alexander Littlejohn	Total
Shares held prior to the Offer	87,333,333	2,666,666	568,529,569
% holding prior to the Offer	15.4%	0.5%	15.9%
Entitlement shares taken up	87,333,333	2,666,666	194,965,196
Shares held following the Offer	174,666,666	5,333,332	763,494,765
% holding following the Offer	23.0%	0.7%	23.7%
Underwriting shares taken up	281,897,707	-	281,897,707
Shares held following the Underwriting	456,564,373	5,333,332	1,045,392,472
% holding following the Underwriting	43.7%	0.5%	44.2%

P J Newcomb
COMPANY SECRETARY